



**NON-BINDING OPEN SEASON NOTICE**  
**Borealis Natural Gas Pipeline Expansion Project**  
**Texas Gas Transmission, LLC**  
**April 1, 2025**

## **Unlocking America’s Energy Future with Borealis**

Texas Gas Transmission, LLC (“Texas Gas”), a Boardwalk Pipeline subsidiary and leader in reliable energy infrastructure, announces a **non-binding Open Season** for the Borealis Natural Gas Pipeline Expansion Project (“Borealis” or “Borealis Project”). This transformative project taps into the abundant Marcellus and Utica shale gas reserves, delivering reliable, and affordable natural gas to meet growing energy demand across our expansive footprint—from Ohio to Louisiana. Designed as a cost-effective solution leveraging Texas Gas’ existing infrastructure, Borealis provides a unique opportunity to bolster America’s energy future.

### **Project Overview**

The Borealis Project enhances Texas Gas’ existing 5,975-mile pipeline network by connecting prolific Marcellus and Utica supply basins with growing demand markets. By utilizing the existing Texas Gas footprint and minimizing the need to construct new facilities, Borealis offers a streamlined, efficient expansion to create up to 2 Bcf/d of incremental transportation to markets from Ohio to Louisiana.

Texas Gas will also entertain bids to extend further upstream, building directly to connect to Utica and Marcellus supply sources, enhancing access to these reserves.<sup>1</sup> Together, these efforts ensure dependable incremental flow of natural gas to fuel electric utilities, independent power producers, local distribution companies, producers, LNG exporters, industrials and data centers across our service territory.

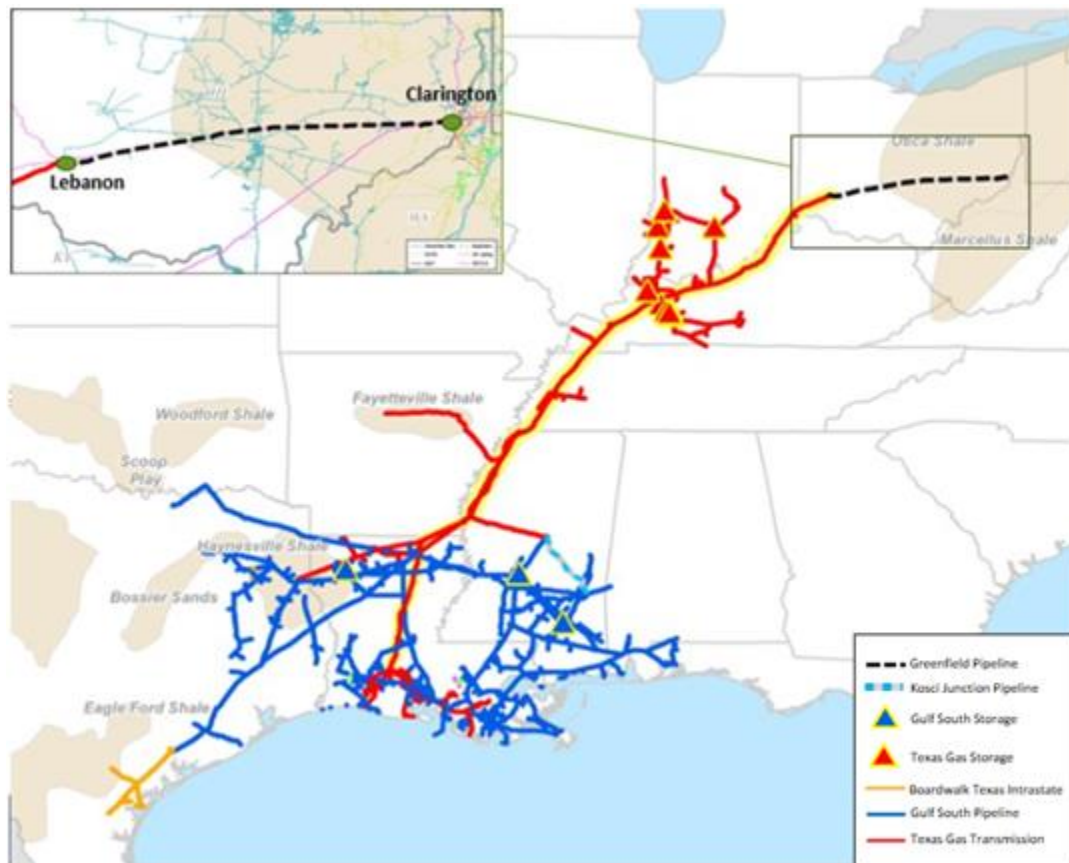
### **Key Benefits for Our Customers**

- **Reliable Energy for a Growing Nation:** Borealis delivers a steady, reliable supply—ideal for electric utilities powering communities, independent power producers meeting peak demand, local distribution companies supplying residential, commercial, and industrial end-users, producers seeking market access, data centers driving the digital economy and LNG exporters supplying affordable energy around the globe.

---

<sup>1</sup> To the extent there is market support for a pipeline expansion into the Utica/Marcellus basin, such project may be undertaken by either Texas Gas or other Boardwalk affiliates. If an affiliate project is initiated, the affiliate will conduct a supplemental open season.

- **Cost-Effective Solution:** Leveraging Texas Gas' existing footprint, Borealis minimizes costs and construction, which helps maximize value for shippers.
- **Critical Infrastructure:** Borealis meets America's surging energy demand with a timely and resilient solution that expands Texas Gas' ability to provide reliable and robust service.



## Non-Binding Open Season Details

Texas Gas invites interested parties to participate in this non-binding Open Season to express interest in firm transportation capacity on the Borealis Project. This process adheres to Federal Energy Regulatory Commission guidelines for interstate pipelines, ensuring transparency and equal opportunity.

- **Open Season Period:** Begins April 1, 2025, and ends at 5:00 PM CT on April 30, 2025.
- **Capacity Offered:** Up to 2.0 Bcf/d of firm transportation service.
- **Term:** 20-year preferred term, other terms may be considered.

- **Submission Process and Confidentiality Agreement:** Participation in this non-binding Open Season will be considered confirmed upon the execution of a Confidentiality Agreement (“CA”). Additional (since we are still in the exploratory phase) project information, including proposed rates and terms, will be provided upon execution. To request a CA, please reach out to one of the contacts listed below.
- **Next Steps:** Following this non-binding Open Season, Texas Gas will engage in further discussions with all participants who have executed a CA and may proceed to binding commitments.

## Why Borealis Matters to You

- **Electric Utilities:** Secure affordable gas to stabilize grids and meet rising demand.
- **Independent Power Producers:** Optimize generation with cost-competitive fuel.
- **Local Distribution Companies:** Support local, residential, and commercial growth and enable economic development efforts dependent on natural gas accessibility.
- **Producers:** Connect Marcellus and Utica gas to premium markets efficiently.
- **Data Centers:** Power your operations with a reliable, scalable energy source.
- **LNG Exporters:** Diversify supply and connect to the largest natural gas resource base.

## A Partnership for Progress

Texas Gas’ legacy of safe, efficient energy delivery is enhanced through Borealis—a smart, scalable solution for today and the future. With potential upstream expansion by Texas Gas’ affiliate(s), Texas Gas is ensuring unmatched access from producer to end-user.

## Contact Us

For inquiries, to request a CA, or for additional information, please contact any of the following:

### **Julianna Loucks, Director Business Development**

Phone: (270) 688-6942

Email: julianna.loucks@bwpipelines.com

### **Anthony Saputo, Manager Business Development**

Phone: (713) 479-8026

Email: anthony.saputo@bwpipelines.com

### **Shelley Frisby, Senior Vice President Business Development**

Phone: (713) 479-8615

Email: shelley.frisby@bwpipelines.com